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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

### **U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)**

***Arrangers and Dealers for the Programme***

**Citigroup**

**Shanghai Pudong Development Bank**

**SPDB International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after 13 November 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) as described in the Offering Circular dated 13 November 2018. The listing of the Programme is expected to become effective on 15 November 2018.

Hong Kong, 14 November 2018

*As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. GAO Guofu, Mr. LIU Xinyi and Mr. PAN Weidong; the non-executive directors are Mr. FU Fan, Mr. GU Jianzhong and Mr. DONG Xiuming; the independent non-executive directors are Mr. WANG Zhe, Mr. QIAO Wenjun, Mr. ZHANG Ming, Mr. YUAN Zhigang and Mr. CHEN Weizhong.*